

BASIC SCREENING FORM

Complete this form and hand it back to the sefa representative at the registration table or email it to your nearest sefa regional office (details available in website – www.sefa.org.za)



BUSINESS DETAILS

Name of Business			
Type of Business (e.g. restaurant)			
Industry (e.g. manufacturing, construction)			
Contact Person (name and surname)		ID Number:	
Contact Details	Cell:	Tel:	Email:
Gender	Male <input type="checkbox"/> Female <input type="checkbox"/>	Age: Above 35 Years <input type="checkbox"/> Below 35 Years <input type="checkbox"/>	Province:
Loan Amount			
Would you like to be contacted by a sefa representative?		Yes <input type="checkbox"/> No <input type="checkbox"/>	Signature

BASIC SCREENING FORM

Tick applicable box

A. Business Phase/Cycle

Starting a new business

Expanding an existing business

Buying an existing business

B. Period in Business (practical exposure as an entrepreneur)

More than 3 years

Less than 3 years

Never been in business before

C. Relevant Business Experience (in the business to be funded by sefa)

Hands on experience (owner manager)

Access to relevant expertise (e.g. franchising, mentorship)

No previous experience

D. Business Plan

Business plan approved by Seda / NYDA, etc.

Owner drafted business plan

No business plan

E. Own Contribution

Cash

Business assets

No contribution available

F. Market

Valid off-take agreements (contracts)

Letters of intent

Reliance on passing trade

G. Security/collateral available (please specify, e.g. property, cash investments, business assets, etc.)

Property, cash investments, insurance policies with surrender values

Business assets

Other (please specify)

No security/collateral available

H. Credit Bureau Listing

Clear credit record

Unfavourable credit record - arrangements made

Unfavourable credit record - no arrangements made

I. Financial Information

Audited and up to date financial statements available

Unaudited financial statements

No financial statements available

Call **012 748 9600** or visit www.sefa.org.za to locate an office